WAYNE GREENWALD, P.C.
Attorneys for the Debtor,
Pierre Lionel Lespinasse
475 Park Avenue South - 26th Floor
New York, New York 10016
212-983-1922

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	**Case No.: 16-10180-MEW**
PIERRE LIONEL LESPINASSE,	**Proceedings for Reorganization under Chapter 11**
Debtor,	

Pierre Lionel Lespinasse, declares:

1. I am the Debtor and as such am fully familiar with the statements contained herein.

2. I submit this declaration in compliance with Rule 1007-3 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York:

(I) The nature of the debtor's business and a concise statement of the circumstances leading to the debtor's filing under chapter 11:

I am a real estate entrepreneur in the United States and Europe.

The case is filed to address a pending foreclosure sale of the Debtor's real property, located at 52 East 78th Street, New York, NY. The Debtor intends to maximize the property's value by selling it in the market place, instead of foreclosure. This should benefit all of my creditors

(ii) If the case originally was commenced under chapter 7 or chapter 13, the name and address of any trustee appointed in the case and, in a case originally commenced under chapter 7, the names and addresses of the members of any creditors' committee.

Not Applicable

(iii) The names and addresses of the members of, and attorneys for, any committee organized prior to the order for relief in the chapter 11 case, and a brief description of the circumstances surrounding the formation of the committee and the date of its formation:

Not Applicable.

(4) The following information with respect to each of the holders of the 20 largest unsecured claims, excluding insiders: the name, the address (including the number, street, apartment or suite number, and zip code, if not included in the post office address), the telephone number, the name(s) of person(s) familiar with the debtor's account, the amount of the claim, and an indication of whether the claim is contingent, unliquidated, disputed, or partially secured;

See annexed list of twenty largest creditors.

(5) The following information with respect to each of the holders of the five largest secured claims: the name, the address (including the number, street, apartment or suite number, and zip code, if not included in the post office address), the amount of the claim, a brief description and an estimate of the value of the collateral securing the claim, and whether the claim or lien is disputed:

Creditor	Claim Amount	Collateral	Value
Chase Bank Chase Mtg PO Box 24696 Columbus, OH 43224	$ 762,000	52 East 78th Street, New York NY	Exceeds claim
Bradley Weisbord 350 East Short Street Lexington, KY 40507	$ 30,000	52 East 78th Street New York NY	Exceeds claim
Goffin Bank Mannebeekstraat 33 8790 Waregem Belgium	€ 650,000	Van Putlei 24, 2018 Antwerp, Belgium	Exceeds claim

(6) A summary of the debtor's assets and liabilities:

Assets: Approx.$ 3,861,500

Liabilities: Approx $ 2,072,998

(7) The number and classes of shares of stock, debentures, or other securities of the debtor that are publicly held, and the number of holders thereof, listing separately those held by each of the debtor's officers and directors and the amounts so held:

None

(8) A list of all of the debtor's property in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, or secured creditor, or agent for any such entity, giving the name, address, and telephone number of each such entity and the court in which any proceeding relating thereto is pending:

None

(9) A list of the premises owned, leased, or held under other arrangement from which the debtor operates its business:

52 East 78th Street, New York, NY

Van Putlei 24, 2018 Antwerp, Belgium

(10) The location of the debtor's substantial assets, the location of its books and records, and the nature, location, and value of any assets held by the debtor outside the territorial limits of the United States:

Assets are Located at:

52 East 78th Street, New York, NY

Van Putlei 24, 2018 Antwerp, Belgium

Books and records are located at:

52 East 78th Street, New York, NY

Van Putlei 24, 2018 Antwerp, Belgium

Assets outside of the United States are located at:

Van Putlei 24, 2018 Antwerp, Belgium

(11) The nature and present status of each action or proceeding, pending or threatened, against the debtor or its property where a judgment against the debtor or a seizure of its property may be imminent:

Impending Article 9 UCC sale of the Debtor's interest in the shares and proprietary lease affecting 52 East 78th Street, Apt 5C, New York, NY

(12) The names of the individuals who comprise the debtor's existing senior management, their tenure with the debtor, and a brief summary of their relevant responsibilities and experience.

Pierre Lionel Lespinasse

(b) ***Additional Information if Business Is to Continue.*** **If the debtor intends to continue to operate its business, the affidavit shall so state and set forth:**

(1) The estimated amount of the weekly payroll to employees (exclusive of officers, directors, stockholders, and partners) for the 30 day period following the filing of the chapter 11 petition:

Undetermined

(2) The amount paid and proposed to be paid for services for the 30 day period following the filing of the chapter 11 petition --

(A) If the debtor is a corporation, officers, stockholders, and directors:

Not Applicable

(B) If the debtor is an individual or a partnership, to the individual or the members of the partnership:

Undetermined

(C) If a financial or business consultant has been retained by the debtor, to the consultant:

Not Applicable

(3) A schedule, for the 30 day period following the filing of the chapter 11 petition, of estimated cash receipts and disbursements, net cash gain or loss, obligations and receivables expected to accrue but remain unpaid, other than professional fees, and any other information relevant to an understanding of the foregoing.

estimated cash receipts:	$ Undetermined
estimated cash disbursements:	$ Undetermined
net cash gain or (loss):	$ Undetermined
obligations expected to accrue but remain unpaid:	$ Undetermined

I declare the foregoing statements of fact to be true and correct under penalty of perjury, pursuant to 28 U.S.C. § 1746.

Dated: Antwerp, Belgium
January 27, 2016

/s/ Lionel Lespinasse

Pierre Lionel Lespinasse